



AGA KHAN FOUNDATION

LETTER OF INTENT

In accordance with the ethical framework of the Aga Khan Development Network, a contemporary endeavour of the Ismaili Imamate to realize the social conscience of Islam through institutional action, the Aga Khan Foundation USA invites

to participate in offering an intention of leaving a Planned and Legacy Gift to AKF USA.

This document is a record of the donor's personal expression of this intention.



1967 Legacy Society

Thank you for your future gift commitment to the Aga Khan Foundation USA.

Donors who confirm an intention of a future gift are invited to join the 1967 Legacy Society. The Society is named after a milestone year – 1967 – when His Highness the Aga Khan founded the Aga Khan Foundation as a lasting legacy to his 10th year of accession to the Imamate of the Ismaili Muslims.

The Aga Khan Foundation seeks to provide long-term solutions to problems of poverty, hunger, illiteracy, and ill health in the poorest parts of South and Central Asia, Eastern and Western Africa, and the Middle East. AKF and the AKDN have been partnering with communities to improve their quality of life for over 50 years. Your legacy gift will help ensure that AKF can continue to touch many more lives for years to come.

You have the option to remain anonymous in terms of public recognition while still receiving invitations to events and our publications. Below is a confidential form to indicate your preferences.

I/WE ACCEPT AKF USA'S INVITATION TO MAKE A LEGACY GIFT AND BE A MEMBER OF THE 1967 LEGACY SOCIETY. THE NAME(S) ON ANY LISTINGS SHOULD BE READ AS FOLLOWS:

NAME

Or the planned gift(s) is/are in honour of:

NAME

I ACCEPT MEMBERSHIP, BUT WISH TO REMAIN ANONYMOUS IN TERMS OF PUBLIC RECOGNITION.



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PLEASE PROVIDE THE FOLLOWING INFORMATION:

MR MRS MS MISS DR MR MRS MS MISS DR

NAME NAME OF SPOUSE (IF APPLICABLE)

ADDRESS CITY

STATE/PROVINCE COUNTRY ZIP/POSTAL CODE

PHONE # E-MAIL

SPOUSE PHONE # SPOUSE E-MAIL

WHAT IS YOUR BIRTHDAY?

____/____/____
MONTH DAY YEAR

____/____/____
MONTH DAY YEAR



I / WE CONFIRM THE FOLLOWING PLANNED GIFT(S) TO AGA KHAN FOUNDATION USA:

- Bequest in my/our Will(s) in the amount of \$ _____
- Bequest in my/our Will(s) of _____% of the net residual
- Bequest in my/our Trust(s) in the amount of \$ _____
- Bequest in my/our Trust(s) of _____% of the net residual
- Beneficiary of _____ % of my IRA and/or 401(k) proceeds
- Deferred Gift of Life Insurance with a policy value of \$ _____
- Beneficiary of _____% of a life insurance policy with a value of \$ _____
- Beneficiary of a Required Minimum Distribution (RMD) from a retirement asset with a value of \$ _____
- Gift of Appreciated Securities with a value of \$ _____
- Other _____

*The current total value of my/our gift(s) is \$ _____

SIGNATURE

DATE

SIGNATURE OF SPOUSE

DATE

Please indicate any desires you may have on where you would prefer to have your donations applied. The final decision will be subject to the unfettered privilege of the Chairman of the Board of AKF USA.

N.B. This is not a legal document.



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Please take a moment to tell us about your connection to the Aga Khan Foundation or to other agencies of the Aga Khan Development Network. In particular, we would like to know what motivated you to consider leaving a future gift to the Aga Khan Foundation USA. Your story may inspire future generations to continue the legacy of giving to the Foundation, and thereby create an even greater lasting impact of your generosity.

Please write as much as you wish to share, and add additional sheets to this page, should you wish. Thank you.

Should you have any questions or would like to discuss your planned and legacy gift or recognition options, please contact Michael Scheidt:

Planned & Legacy Giving
Aga Khan Foundation USA
1825 K Street NW | Suite 901
Washington, DC 20006
202-293-2537, extension 123
legacy.akfusa@akdn.org

N.B. This is not a legal document.



SAMPLE WILL OR TRUST WORDING

RESIDUAL BEQUEST

“I give, devise, and bequeath _____% of the net trust residue of my estate to the Aga Khan Foundation USA, 1825 K Street, NW, Suite 901, Washington, DC 20006, for the purpose of supporting the highest priority needs as determined by the Foundation.”

LEGACY BEQUEST

“I give, devise, and bequeath the sum of \$ _____ (or transfer assets with an equal value) to the Aga Khan Foundation USA, 1825 K Street, NW, Suite 901, Washington, DC 20006, for the purpose of supporting the highest priority needs as determined by the Foundation.”

LEGAL NAME AND TAX IDENTIFICATION FOR AKF USA

The exact name you should include when leaving a legacy gift to AKF USA is:

“Aga Khan Foundation USA.”

Internal Revenue Service EIN Number: 52-1231983

For more details on how to leave a legacy gift, please contact Michael Scheidt at:

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